

VPC Specialty Lending Investments PLC



VPC SPECIALTY LENDING INVESTMENTS PLC

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Any projections/estimates/statements regarding the number, size, structure or type of investments that the Company or other VPC Funds may make (or similar statements/estimates) are based only on VPC's intent/outlook as at the date of such statements and are subject to change due to market conditions and/or other factors. Any description of the Company's or any VPC Fund's investment strategy herein is describing such fund's primary investment focus, and certain investments outside of such primary investment focus may be made.

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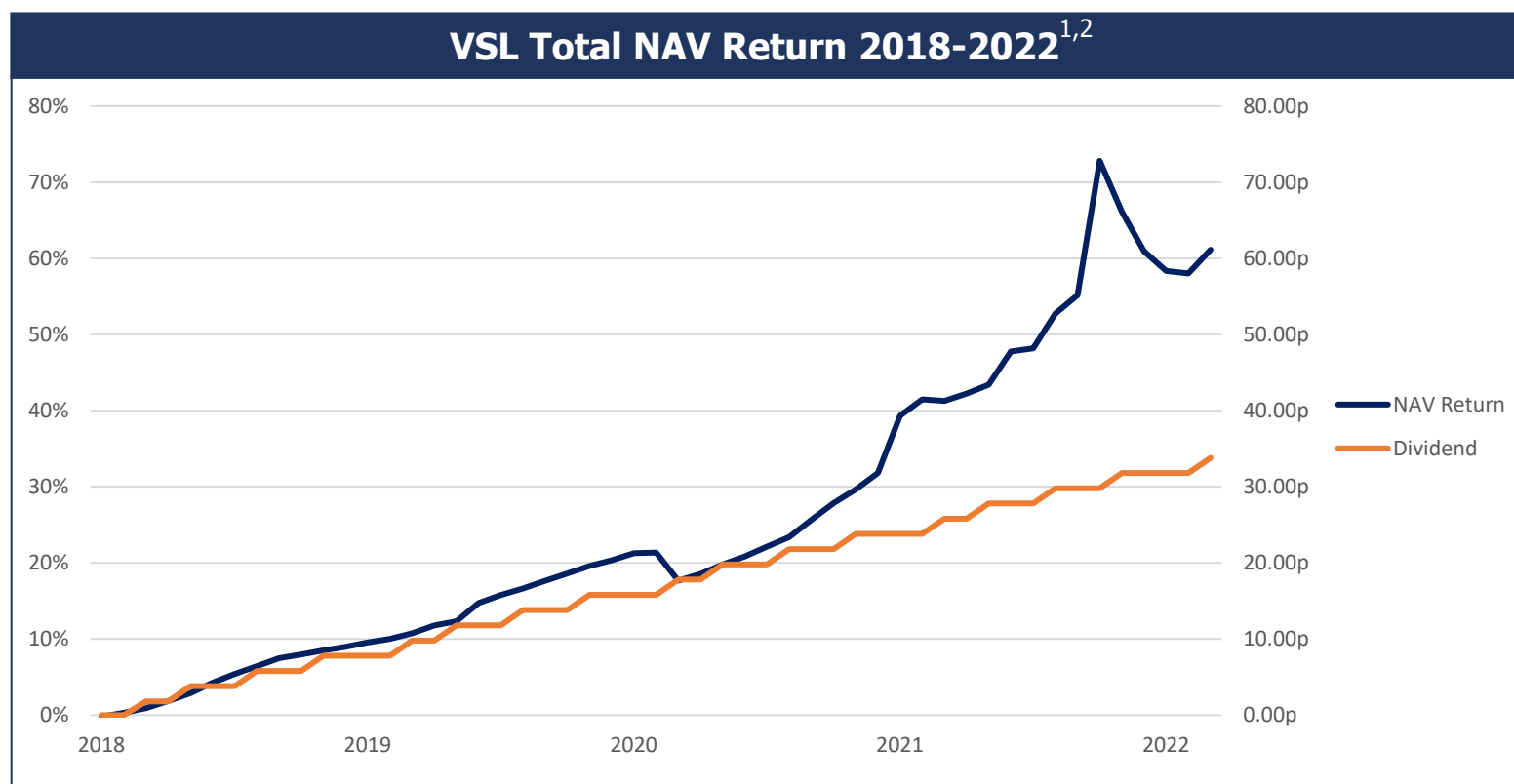
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VSL Total NAV Return and Cumulative Dividends

VPC Specialty Lending Investments PLC ("VSL" or "Company") is an established lender to growing businesses with a proven track record of earning consistently high returns for investors while protecting downside risk via credit enhancement and deep structuring expertise



1. Total NAV Return from 1 January 2018 to 31 March 2022.

2. The investment portfolio transitioned to asset-backed lending on 1 January 2018.

Recent Awards and Ratings

VPC Specialty Lending Investments PLC is an award-winning UK listed investment trust focused on secured lending to emerging and established businesses with the goal of building long-term, sustainable income generation

Investment Week's Annual Investment Company of the Year Awards Winner of the Debt Category Nov 2021

"The awards, which reward excellence in closed-ended fund management, highlight managers who have delivered consistently strong performance for investors and the judges believe can continue to perform well"¹

Citywire's Annual Investment Trust Awards "Best Performing Debt Fund" Nov 2020

"[VSL] is our clear winner with a 40% return on net assets over three years and a 14.5% NAV gain in the year to August"²

- The Company benefits from the Investment Manager's strong brand as a pioneer in structured credit investing within technology enabled businesses and robust pipeline of investment opportunities resulting from this relationship
- VPC's Credit Strategy has invested approximately \$6.9 billion across 100+ investments³

Analyst Ratings

Numis: **Buy**
Liberum: **Buy**
Stifel: **Buy**
Jefferies: **Buy**

1. Investment Week reveals winners of Investment Company Awards 2021: [Link here](#)

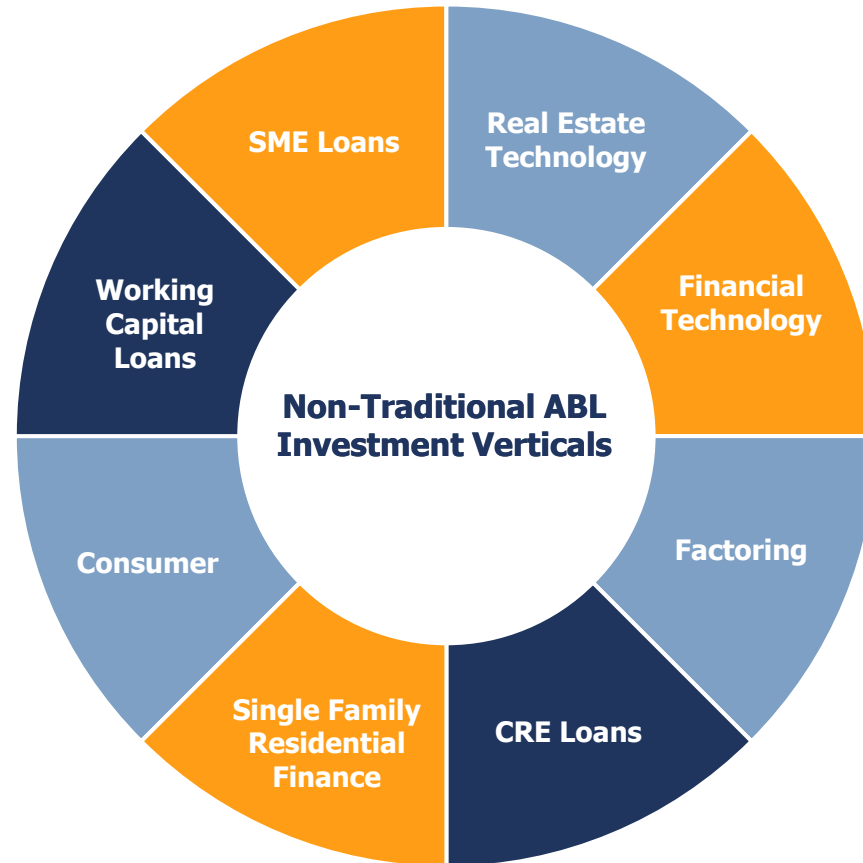
2. Citywire Investment Trust Awards 2020: [Link here](#)

3. As at 31 December 2021. As used herein, the "VPC Credit Strategy" is a composite that includes credit investments made by VPC across the "VPC Credit Funds" since September 8, 2011, and also includes any equity investment that was structured as part of such credit investments. The VPC Credit Strategy excludes all direct private equity and distressed debt for control investments, which are not aligned to the VPC Credit Strategy or the ABOC Fund. The investments included in the VPC Credit Strategy were made across multiple VPC Credit Funds during different economic cycles, and the stated performance reflects neither a specific investment fund, nor a group of investments managed as a single portfolio or as a single strategy with coordinated objectives, guidelines and restrictions. Accordingly, no single investor or VPC Credit Fund has received the composite VPC Credit Strategy returns reflected herein.

Investment Focus

An asset intensive, income focused, short duration private credit investment strategy targeting a diverse pool of assets

- VSL focuses on providing capital to vital segments of the economy that are underserved by the traditional banking industry, including small businesses, working capital products, consumer finance and real estate, among others
- Investments are intended to offer capital protection and income generation throughout various market cycles
- VPC opportunistically seeks investments across various underlying asset classes (shown below) to generate attractive risk-adjusted returns



Investment Process

VSL focuses on structured credit investing with an aim to protect downside volatility while providing attractive returns to investors

Structuring Expertise

- Focuses on **secured lending with significant structural protection** to minimise performance volatility and align incentives with management and equity holders of the portfolio companies

Strong Collateral Protection

- Primarily lends against **short duration, cash generating collateral assets** which can be quickly turned to cash in order to repay the Company's investment in an adverse outcome
- These assets have predictable cash flows that can be readily liquidated in either a benign or stressed macroeconomic environment

Proprietary Global Sourcing

- VPC has found significant opportunity to earn attractive risk-adjusted returns through its extensive sourcing relationships around the globe, largely focusing on **emerging sectors of the digital economy** where pricing margins have not yet compressed but risk can be properly underwritten

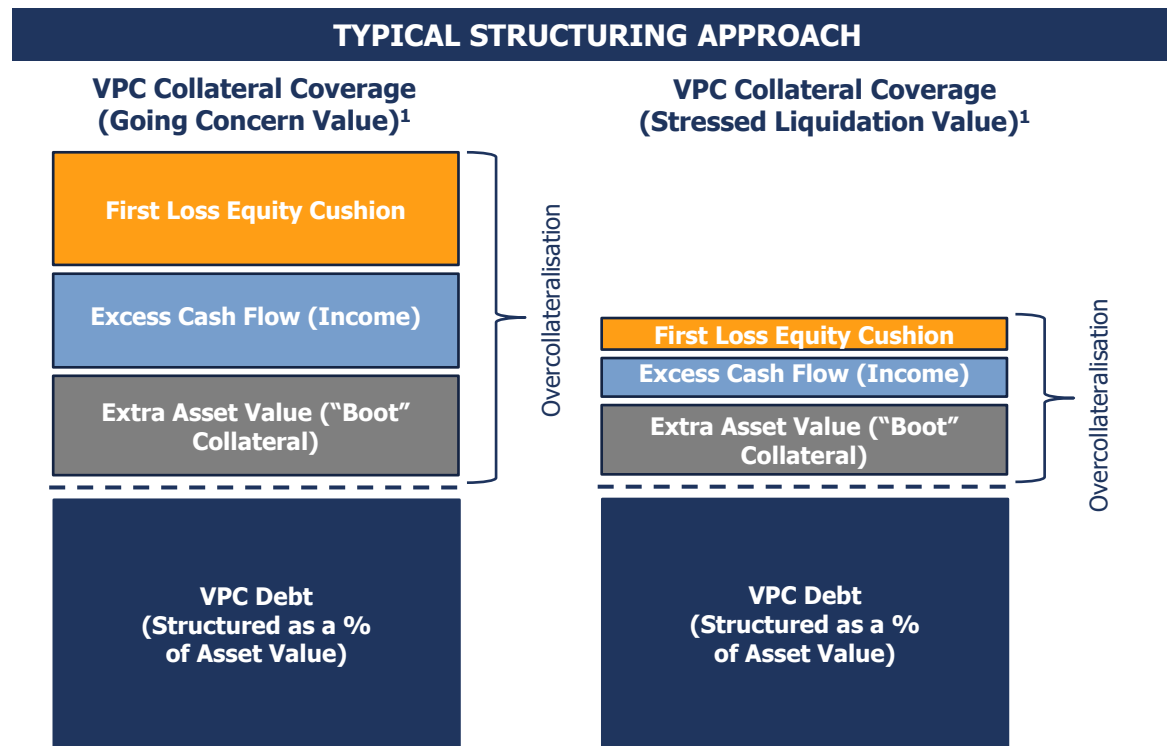
Active Risk Management

- VPC actively manages the investments in the portfolio using a **multi-faceted risk management process** from initial due diligence throughout the entire life of the investment
- Investment monitoring includes comprehensive reporting and analytics, as well as recurring facility audits and frequent touch points with management

Structuring Approach

VSL focuses on lending against liquidation value of collateral and structures investments to be resilient to significant stress

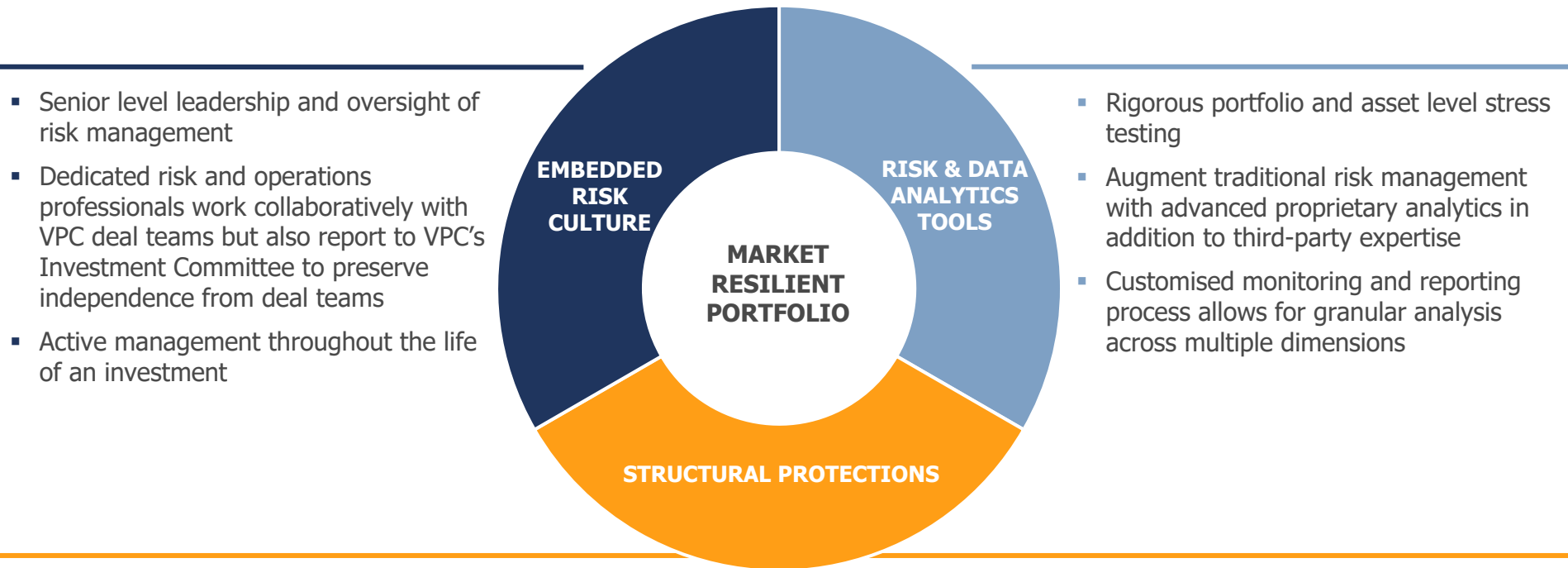
- Investments are typically structured with significant overcollateralisation and credit enhancement to minimise any loss given default in a scenario where VSL must foreclose on collateral to repay its investment
- Overcollateralisation is sized to withstand significant stress to liquidation values without impacting VSL's investment outcome
- VSL targets collateral assets with stable and predictable liquidation value and a clear path to exit in the event of a default
- Investments are secured via liens and equity pledges on the corporate entity or collateral which provide multiple avenues of structural protection



1. For illustrative purposes only, actual investments may differ due to individual circumstances.

Risk Management | Multi-Factor Approach

Investment Manager has a strong culture of active risk management



- Credit investments are structured with first loss protection as portfolio companies generally contribute the equity tranche, which aligns incentives with equity investors
- Investments are typically structured as delayed draw term loans to an SPV with a corporate guarantee, first lien priority and transparency that fund over time based on performance of the underlying collateral
- Lends against a narrowly defined and dynamic collateral pool, which is intended to reduce the probability of loss
- Ability to foreclose on collateral and control the liquidation of assets to protect its investments

Proprietary Sourcing Advantage

LEVERAGING THE VPC PLATFORM

- Long-standing reputation and relationships with portfolio company management teams, industry professionals and experts create a differentiated deal pipeline
- Relationships are a critical advantage in sourcing deals and securing preferential capacity in a portfolio company's development

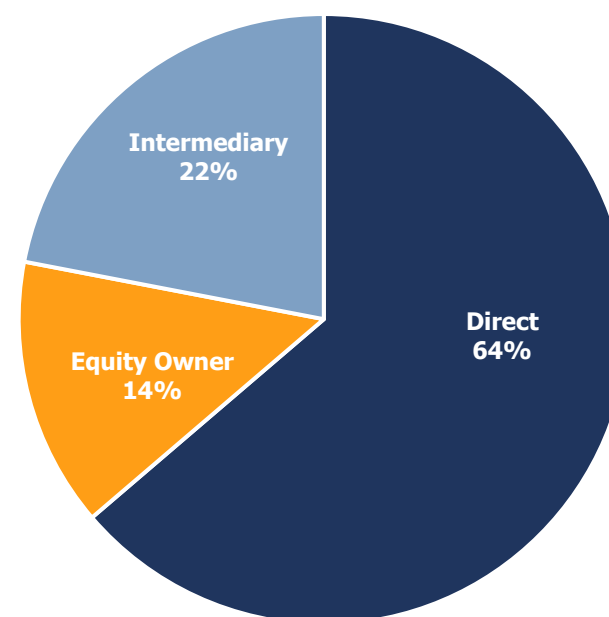
PROPRIETARY ADVANTAGE

- Resources in four major cities provides the Company with a wide funnel of investment opportunities
- Extensive reach with active engagement of management teams and diligence opportunities
- Robust sourcing and direct origination allow the Investment Manager to primarily act as a sole lender

DIVERSIFIED CHANNELS

- Pipeline built through trusted and often repeat relationships, industry knowledge and value-added structuring capabilities
- Leverages a diverse database to directly target businesses that combine the Investment Manager's underwriting expertise with its thematic industry subsector views
- Potential sourcing avenues include direct relationships with portfolio companies, venture capital and private equity firms, investment banks, fixed income, structured product desks, restructuring advisors and traditional lenders

VSL CREDIT STRATEGY - SOURCING CHANNELS



VSL continues to have a very active pipeline for attractive new investment opportunities driven by the Investment Manager's strong global sourcing reach

Company Performance



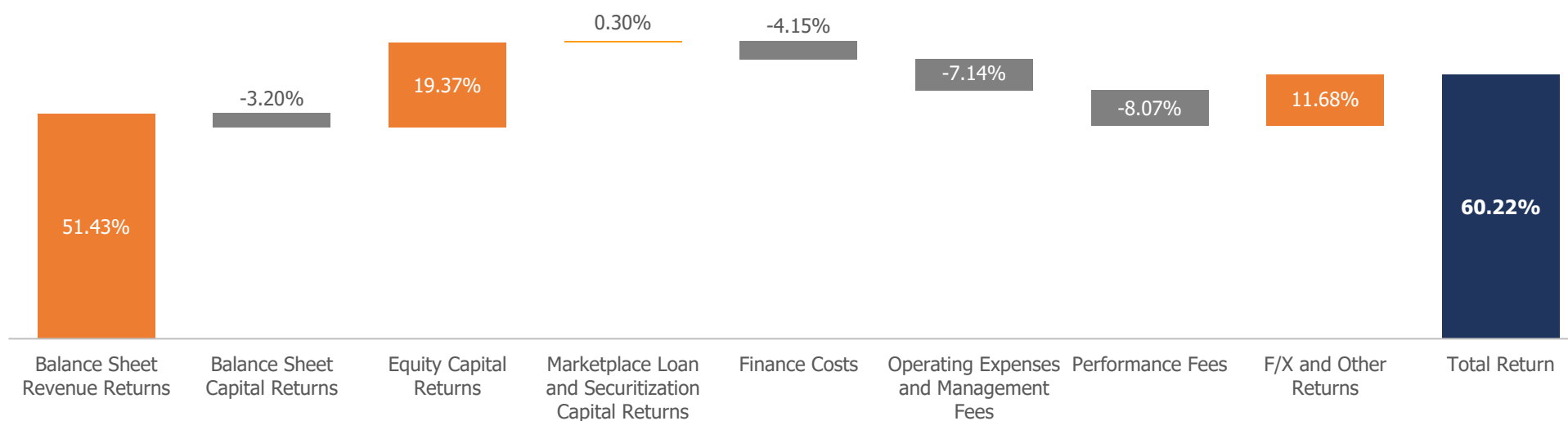
VICTORY PARK

CAPITAL

Company Performance and Dividends

Since January 2018, the Company has returned 60.22% (54.11p) as at 31 March 2022 on its Ordinary Shares and has declared dividends of 33.80p on its Ordinary Shares

Composition of the Company's Return since January 2018 (As at 31 March 2022)



Ordinary Share Dividends Declared January 2018 through March 2022

Dividend Per Share	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
2022	-	-	2.00p										2.00p
2021	-	-	2.00p	-	2.00p	-	-	2.00p	-	-	2.00p	-	8.00p
2020	-	-	2.00p	-	2.00p	-	-	2.00p	-	-	2.00p	-	8.00p
2019	-	-	2.00p	-	2.00p	-	-	2.00p	-	-	2.00p	-	8.00p
2018	-	-	1.80p	-	2.00p	-	-	2.00p	-	-	2.00p	-	7.80p

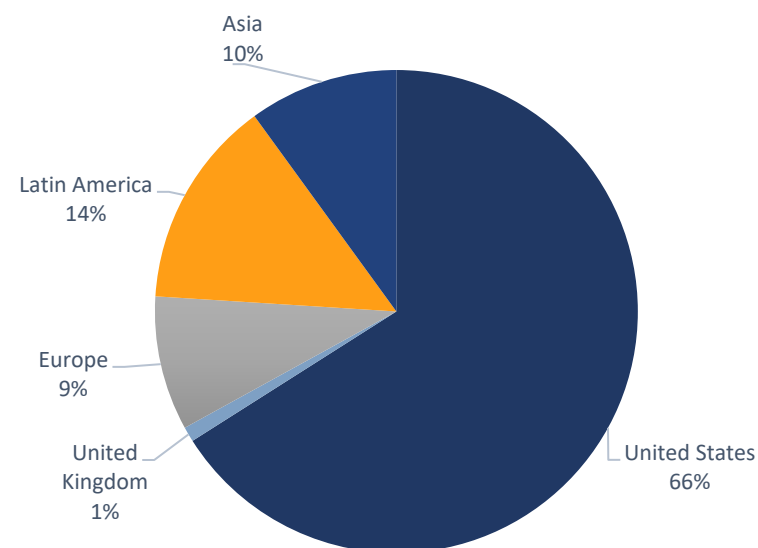
Asset Backed Lending Investments

As at 31 March 2022, the Company has asset backed lending investments in 29 portfolio companies which comprise 79% of the Company's NAV

Top Ten Investments as at 31 March 2022

Investment	Country	% of NAV
Applied Data Finance, LLC	United States	12.52%
Deinde Group, LLC	United States	9.22%
Caribbean Financial Group Holdings, L.P.	Latin America	9.16%
Perch HQ, LLC	United States	7.27%
FinAccel Pte Ltd	Singapore	7.23%
Razor Group GmbH	Germany	5.22%
Heyday Technologies, Inc.	United States	3.45%
Dave, Inc.	United States	3.15%
Koalafi (f/k/a West Creek Financial LLC)	United States	2.62%
Elevate Credit, Inc.	United States	2.43%

Asset Backed Lending Investment Exposure by Geography (As at 31 March 2022)



- As at 31 March 2022, the weighted average coupon rate of the asset backed lending investment portfolio (excluding gearing) was 10.42% and the weighted average remaining life of the asset backed lending investments is 24 months

Equity Investments

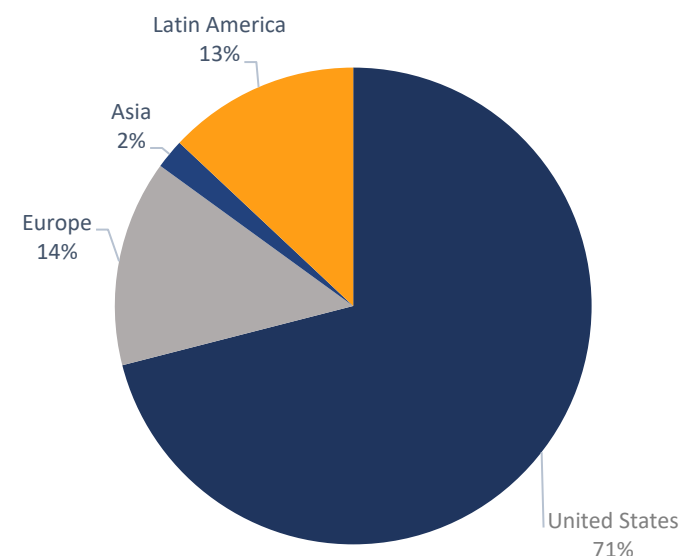
As at 31 March 2022, the Company has equity investments in 39 portfolio companies - these common and preferred stock and warrant investments are valued at fair market value

Top Ten Investments as at 31 March 2022

Investment	Country	% of NAV
VPC Impact Acquisition Holdings ¹	United States	4.47%
Heyday Technologies, Inc.	United States	3.14%
FinanceApp AG (D/B/A weFox)	Switzerland	2.99%
Perch HQ, LLC	United States	2.01%
Koalafi (f/k/a West Creek Financial LLC)	United States	1.51%
Caribbean Financial Group Holdings, L.P.	Latin America	1.33%
Sunbit, Inc.	United States	1.21%
VPC Impact Acquisition Holdings III ¹	United States	1.07%
ATA KS Holdings, LLC	United States	0.62%
Credijusto Ltd.	Latin America	0.61%

Equity Investment Exposure by Geography

(As at 31 March 2022)



- Equity investments are often received in conjunction with funding the asset backed lending investment in portfolio companies, and outside of the top ten investments listed above, the remaining equity investments in portfolio companies have a fair market value of 4.22% of NAV
- As at 31 March 2022, the cost basis of equity investments was 8.72% of NAV, which includes the accounting costs assigned to the equity investments when they are received in conjunction with funding the Company's asset backed lending investments.

1. Sponsor entities of special-purpose acquisition companies.

Appendix



VICTORY PARK

CAPITAL

Summary of Key Terms

Issuer	VPC Specialty Lending Investments PLC (the "Company")
Structure	UK Investment Trust. An excluded security for NMPI purposes
Listing	Premium Listing on Main Market of the London Stock Exchange
Ordinary Shares	278,276,392 Ordinary Shares outstanding as at 31 March 2022 (104,339,273 Ordinary Shares in Treasury)
Investment Manager	Victory Park Capital Advisors, LLC ("VPC")
Gearing	Borrowings not to exceed 1.5x NAV, on a look-through basis, intended to enhance returns to investors
Management Fee	1% per annum. No double counting of fees on investments in any VPC funds
Performance Fee	15% of total returns payable annually, subject a 5% per annum hurdle
Duration	Continuation vote after five years and every five years thereafter
Currency Hedging	Majority of non-GBP currency principal exposure hedged
Reporting/Valuation	Monthly NAVs prepared by Independent Administrator
FTSE inclusion	FTSE All Share/Small Cap index effective from 22 June 2015

VPC Specialty Lending Investments PLC Board of Directors

The Company's Board of Directors consists of the following non-executive independent directors listed below

Graeme Proudfoot (Chairman)

Graeme Proudfoot is currently chairman of Blackrock Income and Growth Investment Trust plc and brings a wealth of asset management expertise and investment trust experience, having spent his executive career at Invesco, latterly as Managing Director, EMEA and CEO of Invesco Pensions. Graeme joined Invesco in 1992 as a legal advisor and held various roles within the Invesco Group, including General Counsel of Invesco Global, before moving to take responsibility for a number of businesses in the UK including Invesco's investment trust business, which he led from 1999 until his retirement from Invesco in 2019, during which period it was one of the leading businesses in the industry with trusts with a range of investment styles and structures. Prior to joining Invesco, Graeme began his career at Wilde Sapte, Solicitors, practising in London and New York.

Oliver Grundy (Chairman of the Audit and Valuation Committee)

Mr. Grundy was an audit partner of Deloitte, LLP for 28 years until his retirement in November 2019. He worked both in London and New York in various roles, including leading Deloitte's Banking Group which comprised a team of 35 partners and 500 professionals. Subsequently he became the audit and advisory partner to significant funds. From 2017 to 2019 he was the Deloitte UK ethics partner, with responsibility for all whistleblowing and conduct matters as well as the firm's Public Interest Review Group.

Mark Katzenellenbogen

Mark Katzenellenbogen has been involved in financial services for over 35 years. Since 2007 he has been CEO of Auden Capital LLP, a London based corporate finance advisory firm specialising in the investment and wealth management sector. He began his career with S.G Warburg in credit and banking, prior to working for the bank's mergers and acquisitions department. Since 2005 Mark has been a non-executive director of Oldfield, a long-only value equity manager.

Elizabeth Passey

Elizabeth Passey is a Senior Adviser to J. Stern & Co Private Investment Office and Chairman of the Rural Payments Agency. She is a past managing director of Morgan Stanley, past Chairman of the Board of Morgan Stanley International Foundation, past managing director of Investec Asset Management and past Member of the Board of the National Lottery Community Fund. She is the Convener of Court of The University of Glasgow.

Clive Peggram

Clive Peggram is Chairman of Apex2100, an elite sports performance facility based in France. He has over 35 years of experience in financial derivatives, hedge funds and private equity. He was chief executive officer of the operating businesses of Financial Risk Management, a US \$10 billion institutionally focused hedge fund of fund manager. Mr. Peggram previously worked in a number of different roles, gaining considerable experience of the developing derivative and capital markets. Mr. Peggram is a non-executive director of an Italian focused private equity fund and an independent partner of Cairn Loan Investments LLP. He also serves as a trustee of the Apex2100 Foundation.

Investment Manager Overview

Established Credit Manager

- Founded prior to the global financial crisis in 2007 by Richard Levy and Brendan Carroll
- VPC has long-standing experience investing opportunistically amidst volatility and market complexities
- Headquartered in Chicago with resources in New York, Los Angeles, Austin and Miami
- Since inception, VPC's Credit Strategy has invested approximately \$6.9 billion across 100+ investments¹ through investment funds and accounts managed by VPC

\$6.9+ Billion
Invested since 2007

Private Credit Solutions

- Private credit specialist with a focus on capital preservation across multiple market environments
- Lender to both established and emerging businesses across various industries in the U.S. and abroad
- Extensive experience lending to companies across the credit spectrum

100+ Transactions
Across five continents

Developed Risk Management Culture & Process

- Deeply embedded risk culture permeates the firm
- VPC leverages proprietary risk tools and analytics to drive underwriting and portfolio management decisions
- Customized monitoring and reporting process allows for granular analysis across multiple dimensions

1,000+ Opportunities
Reviewed since 2018²

Seasoned Investment Team

- Senior investment team averages over 20 years of relevant experience
- History of generating strong returns throughout various market cycles
- Differentiated restructuring expertise complements strong risk management

40+ Professionals
Across four U.S. cities

1. As of December 31, 2021. As used herein, the "VPC Credit Strategy" is a composite that includes credit investments made by VPC across the "VPC Credit Funds" since September 8, 2011, and also includes any equity investment that was structured as part of such credit investments. The VPC Credit Strategy excludes all direct private equity and distressed debt for control investments, which are not aligned to the VPC Credit Strategy or the ABOC Fund. The investments included in the VPC Credit Strategy were made across multiple VPC Credit Funds during different economic cycles, and the stated performance reflects neither a specific investment fund, nor a group of investments managed as a single portfolio or as a single strategy with coordinated objectives, guidelines and restrictions. Accordingly, no single investor or VPC Credit Fund has received the composite VPC Credit Strategy returns reflected herein.

2. Data from January 2018-December 2021.

VPC Senior Leadership

VPC's senior leadership averages over 20 years of relevant industry experience strengthened by a differentiated set of complementary skills and expertise

Richard Levy *CEO, CIO and Founder*

- Oversees overall firm operations, investment strategy and strategic vision
- Magnetar Capital
- Crestview Capital Partners, Co-founder
- IIT Stuart School, MBA
- Chicago-Kent College of Law, J.D.
- Ohio State University, B.A.

Brendan Carroll *Senior Partner, Co-Founder*

- Oversees marketing, fundraising, deal sourcing, business development and investor relations
- Responsible for strategic initiatives and firm operations
- Magnetar Capital
- William Blair
- Robertson Stephens
- Harvard Business School, MBA
- Georgetown University, B.A.

Jeffrey Schneider *Partner, COO*

- Responsible for firm operations and execution of strategic initiatives as well as oversees the finance, accounting, tax, compliance and fund operations
- Citadel Solutions / Omnium
- J.P. Morgan
- University of Illinois, B.S.

John Martin *Senior Partner*

- Brings 30+ years of expertise in evaluating, structuring, and approving transactions on direct lending platforms
- Co-CEO of Antares, Chicago-based \$24 billion private debt and credit manager, which he co-founded in 1996
- University of Notre Dame, B.S.

Olibia Stamatoglou *Managing Director, CFO & CCO*

- Responsible for finance, accounting, tax functions, compliance and fund operations
- Valor Equity Partners
- First National Assets
- Aurora Investment Management
- DePaul University, B.S.

Scott Zemnick *Partner, GC*

- Oversees firm legal operations and the structuring, negotiation, execution and protection of the investment portfolio
- Kirkland & Ellis LLP
- Chicago-Kent College of Law, J.D.
- University of Michigan, B.A.

Jason Brown *Partner*

- Responsible for sourcing, analyzing, executing and managing investments
- GE Capital
- Comerica Bank
- Association for Corporate Growth
- University of Southern California, B.S.

Connell Hasten *Partner*

- Responsible for sourcing, analyzing, executing and managing investments
- EquiTrust Life
- Guggenheim Partners
- Bank of America
- Northwestern University, MBA
- Indiana University, B.S.

Gordon Watson *Partner*

- Responsible for sourcing, analyzing, executing and managing investments
- GLG Partners
- Ore Hill Partners
- Columbia University, MBA
- Colgate University, B.A.

Tom Welch *Partner*

- Responsible for sourcing, analyzing, executing and managing investments
- CapitalSource
- Merrill Lynch
- University of Illinois, B.S.