

6 May 2022

Dear Shareholder,

ANNUAL REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021 AND NOTICE OF 2022 ANNUAL GENERAL MEETING (“AGM”)

Please accept this letter as notification that VPC Specialty Lending Investments PLC’s (the “Company”) Annual Report and Financial Statements for the year ended 31 December 2021 and the notice of the 2022 AGM have now been published on the Company’s website at <https://vpcspecialtylending.com> and are enclosed for shareholders who have elected for a hard copy of the documents.

Meeting Arrangements

The Company’s AGM will be held at 3.00 p.m. on 13 June 2022 at the offices of Stephenson Harwood, 1 Finsbury Circus, London EC2M 7SH. Unlike last year, shareholders are welcome to attend the meeting in person and we ask that any shareholders wanting to do so register their interest in attending by emailing the Company Secretary at VPC@linkgroup.co.uk.

Shareholders are encouraged to raise any issues they have with the Company in advance of the meeting. In addition, shareholders unable to physically attend and who wish to ask any questions at the AGM should do so in writing to the Company Secretary, Link Company Matters Limited at 6th Floor, 65 Gresham Street, London EC2V 7NQ or by email to VPC@linkgroup.co.uk so as to be received by the Company Secretary no later than 3.00 p.m. on 09 June 2022. If appropriate, the Company will publish a list of responses on its website at <https://vpcspecialtylending.com> after the AGM.

Should circumstances or Government guidance change, including the introduction of regulations to prohibit or restrict public gatherings, the Company reserves the right to take further steps in respect of AGM attendance. Any such changes will be notified to shareholders via the Company website and by announcement via a Regulatory Information Service as soon as is practicable.

Proxy Voting

You will not receive a hard copy form of proxy for the 2022 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your signal shares account or register if you have not previously done so.

To register you will need your investor code, this is detailed on your share certificate or available from our registrar, Link Group. Proxy votes must be received by Link Group no later than 3.00 p.m. on 9 June 2022.

You may request a hard copy form of proxy directly from the registrars, Link Group, on 0371 664 0300 or by email at enquiries@linkgroup.co.uk. Calls are charged at standard geographical rate and will vary by provider. If you are outside the United Kingdom, please call +44 371 664 0300. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 9.00 a.m. – 5.30 p.m. Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of VPC Specialty Lending Investments PLC.

Yours sincerely

Graeme Proudfoot
Chairman