

VPC Specialty Lending Investments PLC
Investment Manager Presentation – Annual General Meeting



VICTORY PARK

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This is a confidential presentation (this "Presentation") of VPC Specialty Lending Investments PLC (the "Company" or "VSL"). For the purposes herein, Victory Park Capital Advisors, LLC shall be referred to as "VPC." Prior credit opportunities, specialty finance, specialty lending and other similar strategy private funds managed by VPC shall collectively be referred to herein as the "VPC Funds."

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Any investment in the Company is subject to various risks, none of which is outlined herein. A description of certain risks involved with an investment in the Company will be found in the applicable prospectus and/or confidential private placement memorandum and such risks should be carefully considered by prospective investors before they make any investment decision. This Presentation does not constitute an offer to sell, or the solicitation of an offer to buy, any shares in the Company in any state or jurisdiction. VPC and its affiliates reserve the right to modify any of the terms of the offering and the shares described herein. The purchase of shares in the Company will be suitable only for sophisticated investors for whom an investment in the Company does not constitute a complete investment program and who fully understand and are willing to assume the risks involved in the Company's investment program. Recipients of this Presentation agree that VPC and its affiliates and partners, members, employees, officers, directors, agents, and representatives have not made any representation or warranty, express or implied, as to the (a) accuracy or completeness of the information contained herein or (b) the opinions contained herein, and such persons shall have no liability for any misstatement or omission of fact or any opinion expressed herein.

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Any projections/estimates/statements regarding the number, size, structure or type of investments that the Company or other VPC Funds may make (or similar statements/estimates) are based only on VPC's intent/outlook as of the date of such statements and are subject to change due to market conditions and/or other factors. Any description of the Company's (or any VPC Fund's) investment strategy herein is describing such fund's primary investment focus, and certain investments outside of such primary investment focus may be made.

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Accordingly, the shares in the Company may not be offered, pledged, sold, resold, granted, delivered, allotted or otherwise transferred, as applicable, in the United States, except only in transactions that are exempt from, or in transactions not subject to, registration under the Securities Act and in compliance with any applicable state securities laws. There is currently no public market in the United States for the Company's shares and none is expected to develop in the foreseeable future. As a result, prospective investors in the United States should be aware that they may be required to bear the financial risks of an investment in the shares for an indefinite period of time. Additionally, prospective investors should be aware that the Company is not registered, and does not intend to register, under the Investment Company Act.

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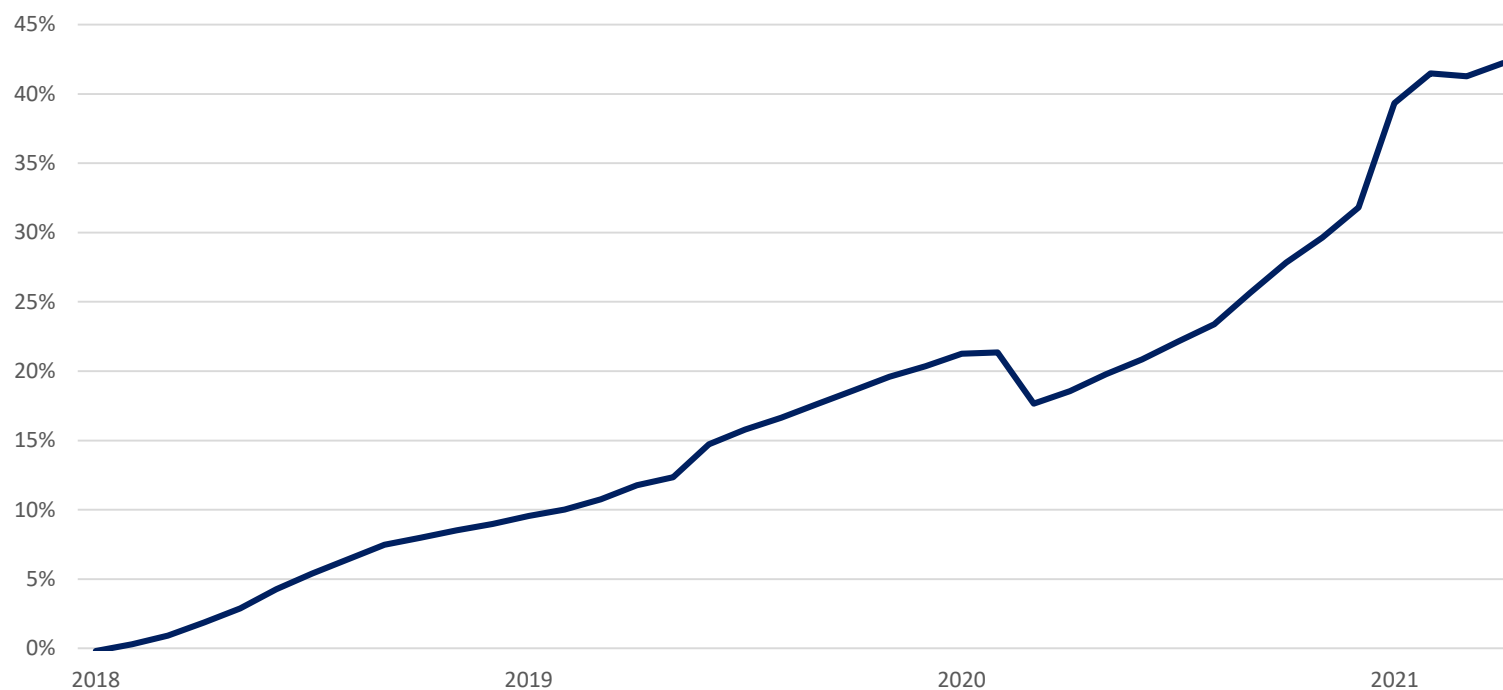
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VPC Specialty Lending Investments PLC

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VPC Specialty Lending Investments PLC ("VSL" or "Company") is an established lender to growing businesses with a proven track record of earning consistently high returns for investors while protecting downside risk via credit enhancement and deep structuring expertise

VSL Total NAV Return 2018-2021¹



1. Total NAV Return from 1 January 2018 to 30 April 2021

VPC Specialty Lending Investments PLC

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VPC Specialty Lending Investments PLC is an award-winning UK listed investment trust focused on secured lending to emerging and established businesses with the goal of building long-term, sustainable income generation

- The Company benefits from the Investment Manager's ("VPC") strong brand as a pioneer of structured credit investing in technology enabled businesses and the strong pipeline of investment opportunities that result from the relationship
- VPC's Credit Strategy has invested approximately \$5.5 billion across 90+ investments¹

Citywire's Annual Investment Trust Awards Names VSL "Best Performing Debt Fund" Nov 2020

"[VSL] is our clear winner with a 40% return on net assets over three years and a 14.5% NAV gain in the year to August"²

Analyst Ratings

Numis: **Positive**

Jefferies: **Buy**

Winterflood: **Buy**

1. As of March 31, 2021. As used herein, the "VPC Credit Strategy" is a composite that includes credit investments made by VPC across the "VPC Credit Funds" since September 8, 2011, and also includes any equity investment that was structured as part of such credit investments. The VPC Credit Strategy excludes all direct private equity and distressed debt for control investments, which are not aligned to the VPC Credit Strategy or the ABOC Fund. The investments included in the VPC Credit Strategy were made across multiple VPC Credit Funds during different economic cycles, and the stated performance reflects neither a specific investment fund, nor a group of investments managed as a single portfolio or as a single strategy with coordinated objectives, guidelines and restrictions. Accordingly, no single investor or VPC Credit Fund has received the composite VPC Credit Strategy returns reflected herein.

2. Citywire Investment Trust Awards 2020. <https://citywire.co.uk/investment-trust-insider/news/citywire-investment-trust-awards-2020-the-winners/a1422024#i=20>.

Investment Focus

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An asset intensive, income focused, short duration private credit investment strategy targeting a diverse pool of assets

- VSL focuses on providing capital to vital segments of the economy that are underserved by the traditional banking industry, including small businesses, working capital products, consumer finance and real estate, among others
- Investments are intended to offer capital protection and income generation throughout various market cycles
- The Company opportunistically seeks investments across various underlying asset classes (shown below) to generate attractive risk-adjusted returns



Structured Credit Investing

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VSL focuses on structured credit investing with an aim to protect downside volatility while providing attractive returns to investors

Structuring Expertise

- Focuses on **secured lending with significant structural protection** to minimise performance volatility and align incentives with management and equity holders of the portfolio companies

Strong Collateral Protection

- Primarily lends against **short duration, cash generating collateral assets** which can be quickly turned to cash in order to repay the Company's investment in an adverse outcome
- These assets have predictable cash flows that can be readily liquidated in either a benign or stressed macroeconomic environment

Proprietary Global Sourcing

- VSL has found significant opportunity to earn attractive risk-adjusted returns through its extensive sourcing relationships around the globe, largely focusing on **emerging sectors of the digital economy** where pricing margins have not yet compressed but risk can be properly underwritten

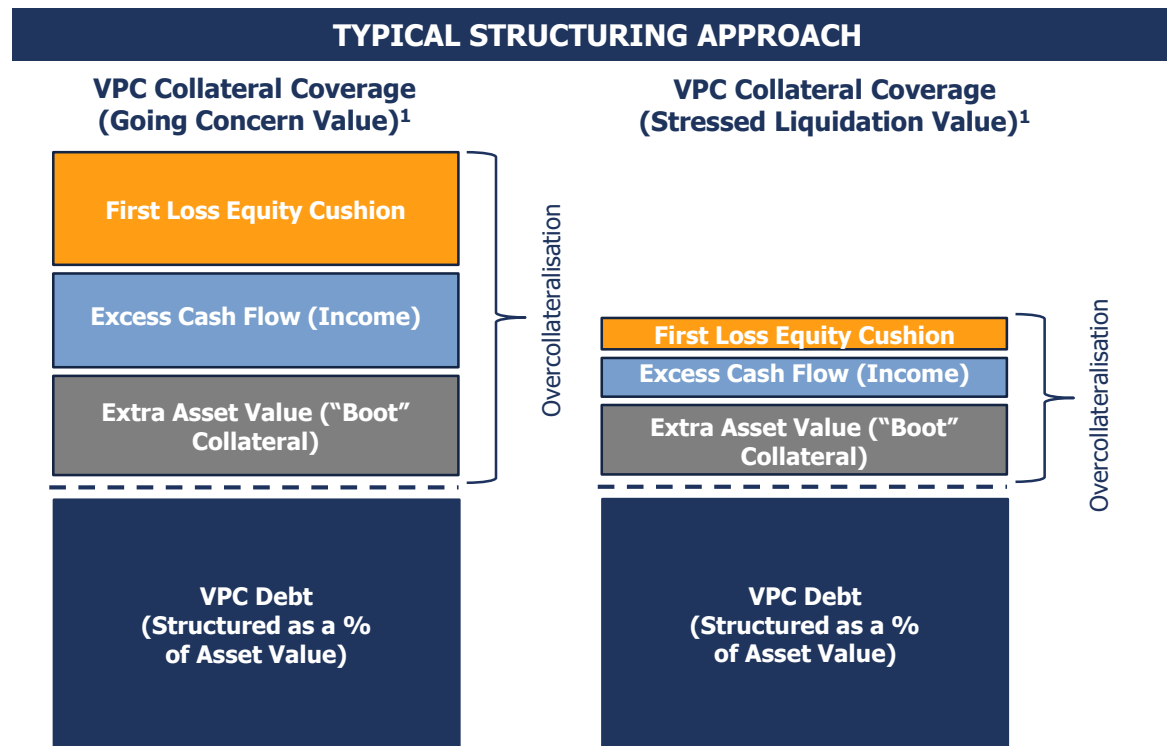
Active Risk Management

- VSL and VPC actively manage the investments in the portfolio using a **multi-faceted risk management process** from initial due diligence throughout the entire life of the investment
- Investment monitoring includes comprehensive reporting and analytics, as well as recurring facility audits and frequent touch points with management

Structuring Approach

VSL focuses on lending against liquidation value of collateral and structures investments to be resilient to significant stress

- Investments are typically structured with significant overcollateralisation and credit enhancement to minimise any loss given default in a scenario where VSL must foreclose on collateral to repay its investment
- Overcollateralisation is sized to withstand significant stress to liquidation values without impacting VSL's investment outcome
- VSL targets collateral assets with stable and predictable liquidation value and a clear path to exit in the event of a default
- Investments are secured via liens and equity pledges on the corporate entity or collateral which provide multiple avenues of structural protection

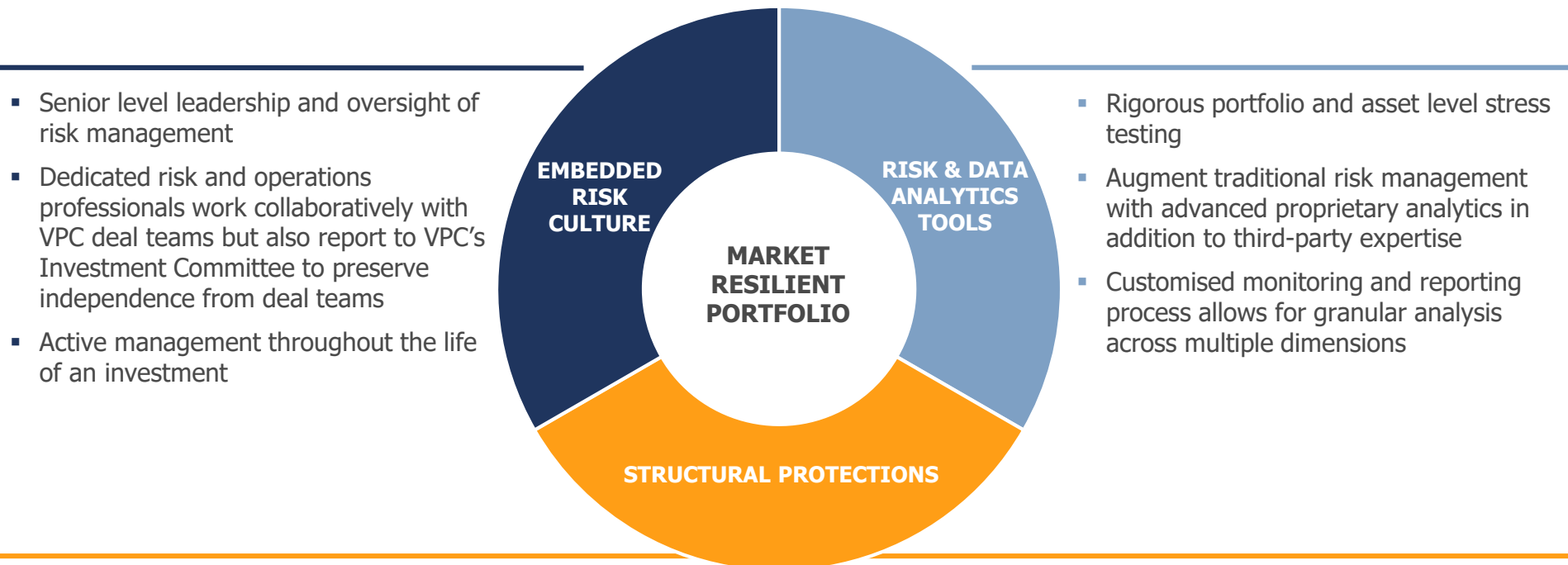


1. For illustrative purposes only, actual investments may differ due to individual circumstances.

Risk Management | Multi-Factor Approach

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Investment Manager has a strong culture of active risk management



Proprietary Sourcing Advantage

LEVERAGING THE VPC PLATFORM

- Long-standing reputation and relationships with portfolio company management teams, industry professionals and experts create a differentiated deal pipeline
- Relationships are a critical advantage in sourcing deals and securing preferential capacity in a portfolio company's development

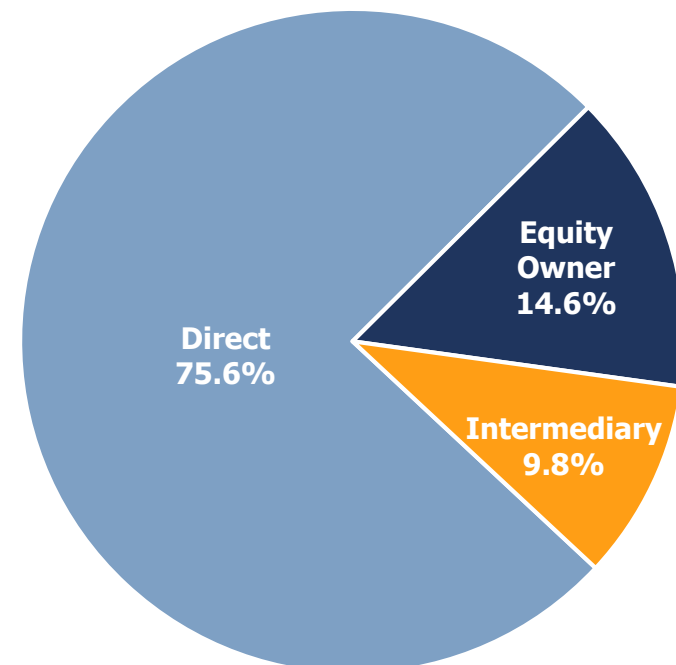
PROPRIETARY ADVANTAGE

- Resources in four major cities provides the Company with a wide funnel of investment opportunities
- Extensive reach with active engagement of management teams and diligence opportunities
- Robust sourcing and direct origination allow the Investment Manager to primarily act as a sole lender

DIVERSIFIED CHANNELS

- Pipeline built through trusted and often repeat relationships, industry knowledge and value-added structuring capabilities
- Leverages a diverse database to directly target businesses that combine the Investment Manager's underwriting expertise with its thematic industry subsector views
- Potential sourcing avenues include direct relationships with portfolio companies, venture capital and private equity firms, investment banks, fixed income, structured product desks, restructuring advisors and traditional lenders

VSL CREDIT STRATEGY - SOURCING CHANNELS



VSL continues to have a very active pipeline for attractive new investment opportunities driven by the Investment Manager's strong global sourcing reach

Company Performance



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2020 Performance Review

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The Company completed the year with a gross revenue return of 13.93% and a total NAV (Cum Income) return of 11.12%.

Net Asset Value per
Ordinary Share

95.72p

(2019: 93.33p)

Total Shareholder Return
at 31 December 2020

(based on share price)

+ 10.87%

(2019: + 12.24%)

NAV (Cum Income)
Return

+ 11.12%

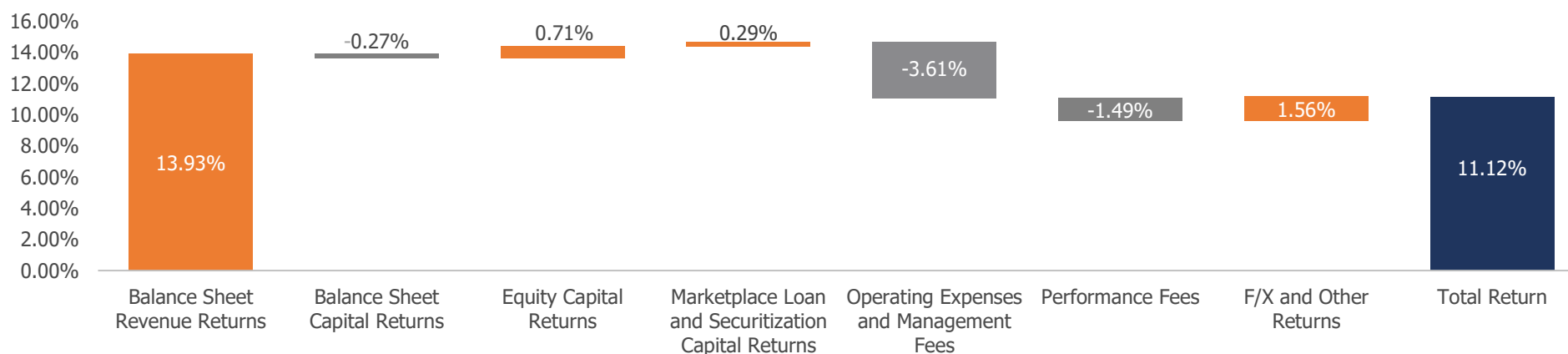
(2019: +11.34%)

Dividends per
Ordinary Share

8.00p

(2019: 8.00p)

1 January 2020 to 31 December 2020 Total Return



- The Company's strong revenue returns were the result of its portfolio companies continuing to perform in line with underwriting expectations despite the global effects of the COVID-19 pandemic. Capital returns were more volatile over the course of the year because of the effect of the pandemic on equity valuations and the provision for expected credit losses, both of which had negative returns in first half of the year and then recovered into the end of the year.
- Despite facing the worst economic shock in a generation, the Company experienced no realised credit losses and received all interest payments on time throughout the year.

2021 Performance Review

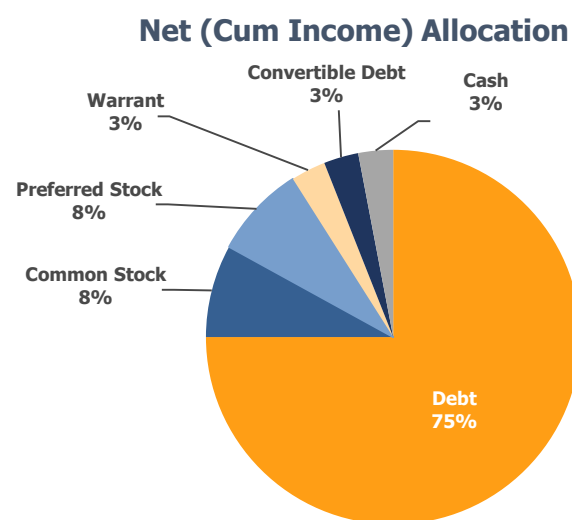
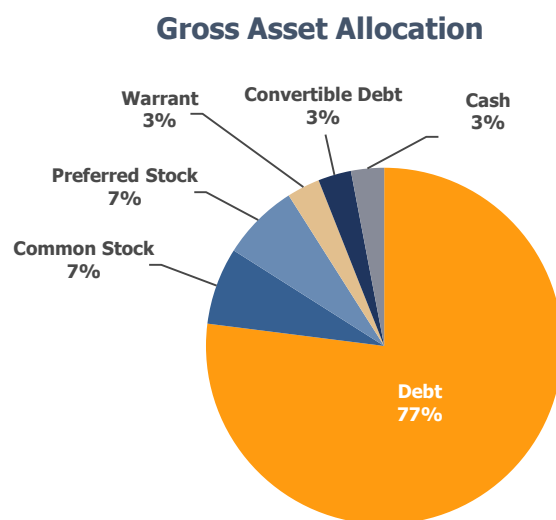
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The Company's year-to-date total NAV (Cum Income) return is 9.88% as at 30 April 2021

- As set out at the 2020 AGM, the Board would propose an ordinary resolution to approve the continuation of the Company as an investment company at the Company's AGM in 2021 if the Company's NAV (Cum Income) Return (calculated as set out in the Company's annual report and accounts) for the period from 1 April 2020 to 31 March 2021 is less than 4%. The total return for the period was 24.08% as calculated below:

	One-year NAV (Cum Income) Return
(A) Closing NAV (Cum Income) per share	102.30p
(B) Opening NAV (Cum Income) per share	88.89p
(C) Dividends declared and paid	8.00p
$D = (A - B + C) / B$	24.08%

- Below is the portfolio composition of the Company's investments as at 30 April 2021:



Debt Investments

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As at 30 April 2021, the Company has debt investments in 28 portfolio companies which comprise 75% of the Company's NAV

Top Ten Investments as at 30 April 2021

Investment	Country	% of NAV
Applied Data Finance, LLC	United States	13.55%
Caribbean Financial Group Holdings, L.P.	Latin America	12.03%
Elevate Credit, Inc.	United States	8.25%
Perch HQ, LLC	United States	6.63%
Avant, Inc.	United States	5.31%
Deinde Group, LLC	United States	3.76%
Heyday Technologies, Inc.	United States	3.45%
West Creek Financial LLC	United States	2.86%
FinAccel Pte Ltd	United States	2.53%
Counsel Financial Holdings LLC	United States	2.33%

Top Ten Investments as at 31 December 2020

Investment	Country	% of NAV
Applied Data Finance, LLC	United States	15.27%
Caribbean Financial Group Holdings, L.P.	Latin America	13.59%
Elevate Credit, Inc.	United States	11.56%
ATA KS Holdings, LLC	United States	11.00%
Deinde Group, LLC	United States	3.76%
Perch HQ, LLC	United States	3.34%
West Creek Financial LLC	United States	3.24%
Avant, Inc.	United States	2.72%
Counsel Financial Holdings LLC	United States	2.63%
Sunbit, Inc.	United States	2.21%

- As at 30 April 2021, the weighted average coupon rate of the debt investment portfolio (excluding gearing) is 10.60% and the weighted average remaining life of the debt investments is 30 months
- In March 2021, the Company closed on a USD\$130 million gearing facility with Massachusetts Mutual Life Insurance Company ("MassMutual"). The negotiated terms of the MassMutual facility include a three-year revolving period, an interest rate lower than that of the previous facility, and an option to upsize the facility \$200 million and a six-year maturity.
- In April 2021, the Company fully exited its balance sheet investments in ATA KS Holdings, LLC, which comprised 9.96% of the Company's NAV as of 31 March 2021, with the investment generating an 18.13% IRR for the Company.

Equity Investments

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As at 30 April 2021, the Company has equity investments in 38 portfolio companies - these common, preferred stock, warrant and convertible note investments are valued at fair market value

Top Five Investments as at 30 April 2021

Investment	Country	% of NAV
VPC Impact Acquisition Holdings	United States	3.57%
Deinde Group, LLC	United States	2.59%
FinanceApp AG (D/B/A weFox)	Switzerland	2.51%
Katapult Holdings, Inc.	United States	1.79%
Perch HQ, LLC	United States	1.74%

Top Five Investments as at 31 December 2020

Investment	Country	% of NAV
Deinde Group, LLC	United States	2.79%
FinanceApp AG (D/B/A weFox)	Switzerland	2.32%
Katapult Holdings, Inc.	United States	1.93%
Caribbean Financial Group Holdings, L.P.	Latin America	1.45%
West Creek Financial LLC	United States	1.12%

- The equity portfolio comprised 38 investments in Portfolio Companies that ranged in size from 0.01% to 3.57% of the Company's NAV as at 30 April 2021. Many of the investments within the investment portfolio are warrants and common stock that are often received in conjunction with funding of balance sheet loan investments.
- In January 2021, VPC Impact Acquisition Holdings (NASDAQ: "VIH") announced that it had entered into a definitive agreement to combine with Bakkt Holdings, LLC (<https://www.bakkt.com/>). The Company owns 2,220,530 Class B Shares and 2,697,467 private placement warrants in VIH, held at an aggregate cost basis of USD\$2.7 million. As of 30 April 2021, the investment carried an inception-to-date unrealised gain of US\$14.3 million, which is 3.6% of NAV.
- In June 2021, VPC Impact Acquisition Holdings III, Inc. (NYSE: VPCC) announced it has entered into a definitive agreement to combine with Dave Inc. ("Dave") (<https://www.dave.com/>). The Company owns 1,021,630 Class B Shares and 829,154 private placement warrants in VPCC, held at an aggregate cost basis of US\$1.3 million. There were no unrealised gains on this investment as at 30 April 2021.

Appendix



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Summary of Key Terms

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Issuer	VPC Specialty Lending Investments PLC (the "Company")
Structure	UK Investment Trust. An excluded security for NMPI purposes
Listing	Premium Listing on Main Market of the London Stock Exchange
Ordinary Shares	278,726,392 Ordinary Shares outstanding as at 23 June 2021 (109,889,273 Ordinary Shares in Treasury)
Investment Manager	Victory Park Capital Advisors, LLC ("VPC")
Gearing	Borrowings not to exceed 1.5x NAV, on a look-through basis, intended to enhance returns to investors
Management Fee	1% per annum. No double counting of fees on investments in any VPC funds
Performance Fee	15% of total returns payable annually, subject a 5% per annum hurdle
Duration	Continuation vote after five years and every five years thereafter
Currency Hedging	Majority of non-GBP currency principal exposure hedged
Reporting/Valuation	Monthly NAVs prepared by Independent Administrator, based on Investment Manager's estimates
FTSE inclusion	FTSE All Share/Small Cap index effective from 22 June 2015

VPC Specialty Lending Investments PLC Board of Directors

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The Company's Board of Directors consists of the following non-executive independent directors listed below

Kevin Ingram (Chairman)

Kevin Ingram was an Audit Partner with PricewaterhouseCoopers LLP for 20 years until the end of 2009. He specialised in the audit of financial service businesses and the audit of investment products including Investment Trusts, Open-ended funds, Hedge funds and Private equity funds. He headed PricewaterhouseCoopers' UK Investment Funds audit practice from 2000 to 2007. He is the Chairman of the Board of Aberdeen UK Tracker Trust plc and was the Chairman of the Audit Committee of that Trust from March 2010 until he was appointed Chairman of the Board in April 2013. He is a Chartered Accountant and member of the Institute of Chartered Accountants in England and Wales. He is also a member of the Audit Committee of the Westminster Catholic Diocesan Trust.

Graeme Proudfoot

Graeme Proudfoot is currently chairman of Blackrock Income and Growth Investment Trust plc and brings a wealth of asset management expertise and investment trust experience, having spent his executive career at Invesco, latterly as Managing Director, EMEA and CEO of Invesco Pensions. Graeme joined Invesco in 1992 as a legal advisor and held various roles within the Invesco Group, including General Counsel of Invesco Global, before moving to take responsibility for a number of businesses in the UK including Invesco's investment trust business, which he led from 1999 until his retirement from Invesco in 2019, during which period it was one of the leading businesses in the industry with trusts with a range of investment styles and structures. Prior to joining Invesco, Graeme began his career at Wilde Sapte, Solicitors, practising in London and New York.

Clive Peggram

Clive Peggram is Chairman of Apex2100, an elite sports performance facility based in France. He has over 35 years of experience in financial derivatives, hedge funds and private equity. He was chief executive officer of the operating businesses of Financial Risk Management, a US \$10 billion institutionally focused hedge fund of fund manager. Mr. Peggram previously worked in a number of different roles, gaining considerable experience of the developing derivative and capital markets. Mr. Peggram is a non-executive director of an Italian focused private equity fund and an independent partner of Cairn Loan Investments LLP. He also serves as a trustee of the Apex2100 Foundation.

Oliver Grundy (Chairman of the Audit and Valuation Committee)

Mr. Grundy was an audit partner of Deloitte, LLP for 28 years until his retirement in November 2019. He worked both in London and New York in various roles, including leading Deloitte's Banking Group which comprised a team of 35 partners and 500 professionals. Subsequently he became the audit and advisory partner to significant funds. From 2017 to 2019 he was the Deloitte UK ethics partner, with responsibility for all whistleblowing and conduct matters as well as the firm's Public Interest Review Group.

Mark Katzenellenbogen

Mark Katzenellenbogen has been involved in financial services for over 35 years. Since 2007 he has been CEO of Auden Capital LLP, a London based corporate finance advisory firm specialising in the investment and wealth management sector. He began his career with S.G Warburg in credit and banking, prior to working for the bank's mergers and acquisitions department. Since 2005 Mark has been a non-executive director of Oldfield, a long-only value equity manager.

Elizabeth Passey

Elizabeth Passey is a Senior Adviser to J Stern Co Private Investment Office, Member of the Board of the National Lottery Community Fund and Chairman of the Rural Payments Agency. She is a past Managing Director of Morgan Stanley and past Chairman of the Board of Morgan Stanley International Foundation as well as a past Managing Director of Investec Asset Management. She is the Convener of Court of The University of Glasgow.

Senior Leadership

VPC's senior leadership averages over 20 years of relevant industry experience strengthened by a differentiated set of complementary skills and expertise

Richard Levy *CEO and Founder*

- Oversees overall firm operations, investment strategy and strategic vision
- Magnetar Capital
- Crestview Capital Partners, Co-founder
- IIT Stuart School, MBA
- Chicago-Kent College of Law, J.D.
- Ohio State University, B.A.

Brendan Carroll *Senior Partner, Co-Founder*

- Oversees marketing, fundraising, deal sourcing, business development and investor relations
- Responsible for strategic initiatives and firm operations
- Magnetar Capital
- William Blair
- Robertson Stephens
- Harvard Business School, MBA
- Georgetown University, B.A.

Jeffrey Schneider *Partner, COO*

- Responsible for firm operations and execution of strategic initiatives as well as oversees the finance, accounting, tax, compliance and fund operations
- Citadel Solutions / Omnium
- J.P. Morgan
- University of Illinois, B.S.

John Martin *Senior Partner*

- Brings 30+ years of expertise in evaluating, structuring, and approving transactions on direct lending platforms
- Co-CEO of Antares, Chicago-based \$24 billion private debt and credit manager, which he co-founded in 1996
- University of Notre Dame, B.S.

Olibia Stamatoglou *CFO & CCO*

- Responsible for finance, accounting, tax functions, compliance and fund operations
- Valor Equity Partners
- First National Assets
- Aurora Investment Management
- DePaul University, B.S.

Scott Zemnick *Partner, GC*

- Oversees firm legal operations and the structuring, negotiation, execution and protection of the investment portfolio
- Kirkland & Ellis LLP
- Chicago-Kent College of Law, J.D.
- University of Michigan, B.A.

Jason Brown *Partner*

- Responsible for sourcing, analysing, executing and managing investments
- GE Capital
- Comerica Bank
- Association for Corporate Growth
- University of Southern California, B.S.

Kevin Burke *Partner*

- Responsible for developing and executing the firm's investment strategy expansion
- University of Notre Dame
- Conatus Capital
- Kemper Financial Services
- University of Chicago, MBA
- University of Notre Dame, B.A.

Connell Hasten *Partner*

- Responsible for sourcing, analysing, executing and managing investments
- EquiTrust Life
- Guggenheim Partners
- Bank of America
- Northwestern University, MBA
- Indiana University, B.S.

Gordon Watson *Partner*

- Responsible for sourcing, analysing, executing and managing investments
- GLG Partners
- Ore Hill Partners
- Columbia University, MBA
- Colgate University, B.A.

Tom Welch *Partner*

- Responsible for sourcing, analysing, executing and managing investments
- CapitalSource
- Merrill Lynch
- University of Illinois, B.S.