VPC Specialty Lending Investments plc
(the "Company")

24 June 2021

Annual General Meeting ("AGM") Results

The Company announces that at its Annual General Meeting held today all the resolutions set out in the Notice of Annual General Meeting were passed by the requisite majority. Each of the resolutions put to the AGM was voted on by way of a poll. The results of the poll for each resolution were as follows:

Resolution	For (No. of shares)	For (%)	Against (No. of shares)	Against (%)	Votes Withheld (No. of shares)	Total issued. share capital instructed (%)
1. To receive the Annual Report and Accounts	183,739,361	100.00%	0	0.00%	243,524	65.89%
2. To approve the Directors' Remuneration Report	183,667,493	99.96%	71,333	0.04%	244,059	65.89%
3. To approve the Dividend Policy	183,737,066	100.00%	2,295	0.00%	243,524	65.89%
4. To elect Graeme Proudfoot as a Director	183,720,207	99.99%	19,153	0.01%	243,525	65.89%
5. To elect Oliver Grundy as a Director	183,715,807	99.99%	23,553	0.01%	243,525	65.89%
6. To re-elect Mark Katzenellenbogen as a Director	183,718,963	99.99%	20,397	0.01%	243,525	65.89%
7. To re-elect Elizabeth Passey as a Director	183,723,363	99.99%	15,997	0.01%	243,525	65.89%
8. To re-elect Clive Peggram as a Director	183,718,963	99.99%	20,397	0.01%	243,525	65.89%
9. To re-appoint PricewaterhouseCoopers LLP as auditors of the Company	175,711,869	95.63%	8,027,492	4.37%	243,524	65.89%
10. To authorise the Audit and Valuation Committee to determine the auditors' remuneration	183,727,894	99.99%	11,467	0.01%	243,524	65.89%
11. To authorise the Directors to allot ordinary shares	183,714,899	99.99%	24,462	0.01%	243,524	65.89%
12. To dis-apply pre-emption rights.*	183,711,445	99.98%	27,916	0.02%	243,524	65.89%
13. To authorise the Company to make market purchases of its own ordinary shares.*	175,690,017	95.62%	8,049,343	4.38%	243,525	65.89%
14. To authorise the Directors to hold general meetings on not less than 14 clear days' notice.*	183,495,470	99.87%	243,791	0.13%	243,624	65.89%

**Special Resolution*

NOTES:

1. All resolutions were passed.
2. Proxy appointments which gave discretion to the Chairman of the AGM have been included in the "For" total for the appropriate resolution.
3. Votes "For" and "Against" any resolution are expressed as a percentage of votes validly cast for that resolution.
4. A "Vote withheld" is not a vote in law and is not counted in the calculation of the percentage of shares voted "For" or "Against" any resolution nor in the calculation of the proportion of "Total issued share capital instructed" for any resolution.

5. The number of shares in issue at close of business on 22 June 2021 was 278,876,392 (the "Share Capital") and at that time, the Company held 103,739,273 shares in treasury.
6. The proportion of "Total issued share capital instructed" for any resolution is the total of votes validly cast for that resolution (i.e. the total votes "For" and "Against" that resolution) expressed as a percentage of the Share Capital.
7. The full text of the resolutions passed at the AGM can be found in the Notice of Annual General Meeting which is available on the Company's website at www.vpcspecialtylending.com.
8. A copy of resolutions 11-14 passed at the AGM will shortly be submitted to the National Storage Mechanism and will be available for inspection at https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism.
9. The complete poll results will be available shortly on the Company's website at www.vpcspecialtylending.com

Link Company Matters Limited

Secretary

LEI: 549300UPEXC5DQB81P34