

18 May 2021

Dear Shareholder,

ANNUAL REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2020 AND NOTICE OF 2021 ANNUAL GENERAL MEETING (“AGM”)

Please accept this letter as notification that VPC Specialty Lending Investments PLC’s (the “Company”) Annual Report and Financial Statements for the year ended 31 December 2020 and the notice of the 2021 AGM have now been published on the Company’s website at <https://vpcspecialtylending.com> and are enclosed for shareholders who elected for a hard copy of the documents.

Meeting Arrangements

The Company’s AGM will be held at 3pm on 24 June 2021 at 10-11 Carlton House Terrace, London, SW1Y 5AH. The UK Government’s proposed roadmap out of lockdown allows public gatherings from 21 June 2021, which has made it possible to hold a physical meeting this year. Shareholders are permitted to attend the meeting in person and we ask that any shareholders wanting to do so register their interest in attending by emailing the Company Secretary at VPC@linkgroup.co.uk.

We understand that attending in person may not be possible for all whom wish to attend, and therefore, the Company will also make available a dial-in facility to allow shareholders to listen to the AGM proceedings. Details of how to access this dial-in facility are available from the Company Secretary upon request by email to VPC@linkgroup.co.uk. Shareholders who choose to make use of this dial-in facility may not ask questions during the AGM proceedings but can ask questions in advance of the meeting as detailed below. Please note that it will not be possible to vote on the matters to be considered at the AGM through the dial-in facility.

Shareholders are encouraged to raise any issues they have with the Company in advance of the meeting. In addition, shareholders unable to physically attend and who wish to ask any questions at the AGM should do so in writing to the Company Secretary, Link Company Matters Limited at 6th Floor, 65 Gresham Street, London EC2V 7NQ or by email to VPC@linkgroup.co.uk so as to be received by the Company Secretary no later than 3.00 pm on 17 June 2021. If appropriate the Company will publish a list of responses on its website at <https://vpcspecialtylending.com> after the AGM.

The Company will continue to monitor public health guidance and legislation issued by the UK Government in relation to the Covid-19 pandemic. However, given the constantly evolving nature of the situation, should it become appropriate to revise the current arrangement for the AGM, any such changes will be notified to shareholders through our website and, where appropriate, by announcement made by the Company to a Regulatory Information Service.

The Board encourages shareholders to vote electronically and to appoint the Chair of the meeting as their proxy with their voting instructions. All valid proxy votes, whether submitted electronically or in hard copy form, will be included in the polls to be taken at the meeting.

Proxy Voting

You will **not** receive a hard copy form of proxy for the 2021 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your signal shares account or register if you have not previously done so.

To register you will need your investor code, this is detailed on your share certificate or available from our registrar, Link Group. Proxy votes must be received by Link Group **no later than 3:00 p.m. on 22 June 2021**.

You may request a hard copy form of proxy directly from the registrars, Link Group, on 0371 664 0300 or by email at shareholderenquiries@linkgroup.co.uk. Calls are charged at standard geographical rate and will vary by provider. If you are outside the United Kingdom, please call +44 371 664 0300. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 9.00 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of VPC Specialty Lending Investments PLC.

Yours sincerely

Kevin Ingram
Chairman

vpcspecialtylending.com

Registered Office: 6th Floor, 65 Gresham Street, London, EC2V 7NQ Registered in England & Wales No. 9385218.

An Investment Company as defined under s833 of the Companies Act 2006.