

27 May 2020

Dear Sir/Madam

ANNUAL REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2019 AND NOTICE OF 2020 ANNUAL GENERAL MEETING (“AGM”)

Please accept this letter as notification that VPC Specialty Lending Investments PLC’s (the “Company”) Annual Report and Financial Statements for the year ended 31 December 2019 and the notice of the 2020 AGM have now been published on the Company’s website at <https://vpcspecialtylending.com> and are enclosed for shareholders who elected for a hard copy of the documents.

Meeting Arrangements

The Company’s AGM will be held at 3.00pm on 24 June 2020 at Cobham Motorway Services, J9/10 M25, Downside, Cobham, Surrey, KT11 3DB.

The continuing Coronavirus (COVID-19) pandemic has led to the imposition of severe restrictions on public gatherings. The Company therefore wishes to notify its shareholders that physical attendance in person at the AGM will not be possible. The meeting will take place with the minimum necessary quorum of two shareholders, which will be facilitated by the Company in line with the Government’s strict social distancing advice.

The Board encourages shareholders to vote electronically and to appoint the Chair of the meeting as their proxy with their voting instructions. All valid proxy votes, whether submitted electronically or in hard copy form, will be included in the polls to be taken at the meeting

We are disappointed that we are having to adopt these measures and appreciate our shareholders’ understanding in these unprecedented circumstances.

Proxy Voting

You will **not** receive a hard copy form of proxy for the 2020 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your signal shares account or register if you have not previously done so. To register you will need your investor code, this is detailed on your share certificate or available from our registrar, Link Asset Services.

Proxy votes must be received by Link Asset Services **no later than 3:00pm on 22 June 2020**.

You may request a hard copy form of proxy directly from the registrars, Link Asset Services, on 0371 664 0391 or by email at shareholderenquiries@linkgroup.co.uk. Calls cost 12p per minute plus your phone company’s access charge, If you are outside the United Kingdom, please call +44 371 664 0391. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 9.00 am – 5.30 pm, Monday to Friday excluding public holidays in England and Wales. During this challenging time, extra pressure is being put on telephone services and it may take longer to get through than normal.

Thank you for your continued support as a shareholder of VPC Specialty Lending PLC.

Yours sincerely

Kevin Ingram
Chairman