

VPC Specialty Lending Investments PLC
Result of Annual General Meeting

The Company announces that at the Annual General Meeting of the Company held on 2 June 2016 all resolutions put to the meeting were duly passed. Each resolution was voted on by way of a poll. The result of the poll for each resolution was as follows:

| Resolution (No. as noted on proxy form) | Shares For | % | Shares Against | % | Shares Marked As Votes Withheld / Abstentions |
|---|-------------|--------|----------------|------|---|
| Resolution 1 | 276,691,262 | 100.00 | 0 | 0.00 | 0 |
| Resolution 2 | 276,690,265 | 100.00 | 997 | 0.00 | 0 |
| Resolution 3 | 276,690,265 | 100.00 | 997 | 0.00 | 0 |
| Resolution 4 | 276,691,262 | 100.00 | 0 | 0.00 | 0 |
| Resolution 5 | 276,168,173 | 99.81 | 523,089 | 0.19 | 0 |
| Resolution 6 | 276,691,262 | 100.00 | 0 | 0.00 | 0 |
| Resolution 7 | 276,691,262 | 100.00 | 0 | 0.00 | 0 |
| Resolution 8 | 276,654,910 | 99.99 | 36,352 | 0.01 | 0 |
| Resolution 9 | 271,576,274 | 98.15 | 5,113,991 | 1.85 | 997 |
| Resolution 10 | 276,690,265 | 100.00 | 997 | 0.00 | 0 |
| Resolution 11 | 276,690,265 | 100.00 | 997 | 0.00 | 0 |
| Resolution 12 | 265,489,655 | 96.48 | 9,684,602 | 3.52 | 1,517,005 |
| Resolution 13 | 276,690,265 | 100.00 | 997 | 0.00 | 0 |
| Resolution 14 | 276,130,290 | 99.80 | 560,972 | 0.20 | 0 |